

Consolidated Business Result for FY 2021

May 14, 2021

Name of listed company: Mipox Corporation

Stock Exchange: Tokyo Stock Exchange, Inc. JASDAQ

Stock Code: 5381 (URL <http://www.mipox.co.jp>)

Name and Title of Representative: Jun Watanabe, President

Inquiry to: Hiroyuki Ishida, General Manager Tel: +81-3-6911-2300

Expected date of the shareholders' meeting: June 29, 2021

Expected date of the release of Asset Security Report: June 30, 2021

1. Consolidated Business Result for FY 2020 (April 1, 2020 - March 31, 2021)

(1) Consolidated Operating Result		(Figures are rounded down to the nearest million)							
		(% implies the rate of increase/decrease year-on-year)							
		Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent	
		Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY 2021		7,361	0.3	359	—	301	—	△87	—
FY 2020		7,338	△2.9	△170	—	△165	—	△78	—
Note: Comprehensive Income:		△236million yen (—%) for FY2021, △236million yen (—%) for FY 2020							

	Net Income Per Share	Net income per share after latent share adjustment	Net income /capital equity	Ordinary income /total assets	Operating income /net sales
	Yen	Yen	%	%	%
FY 2021	7.35	—	2.1	2.7	4.9
FY 2020	△6.67	—	△1.8	△1.4	△2.3

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity capital ratio	Net assets per share
	Millions of Yen	Millions of Yen	%	Yen
FY 2021	10,300	4,372	38.7	368.41
FY 2020	11,033	4,107	37.2	348.09

(Note) Equity capital (Millions of Yen): 4,372 million yen for FY2021, 4,107 million yen for FY2020

(3) Consolidated Statement of Cash Flows

	Cash flows from operating activities	Cash flows from investment activities	Cash flows from financing activities	Cash and cash equivalent at end of year
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
FY 2021	△114	△225	575	2,862
FY 2020	673	△155	△1,516	2,580

2. Status of Distribution

	Dividends per share				
	First quarter end	Second quarter end	Third quarter end	Year end	Full year
	Yen	Yen	Yen	Yen	Yen
FY2020	—	—	—	0.00	0.00
FY2021	—	—	—	0.00	0.00
FY2022 (Expected)	Under review			Under review	

Note: Revisions to dividend forecasts published most recently: None

3. Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2021 (April 1, 2020 – March 31, 2021)

(%changes as compared with the previous fiscal year and the corresponding period of the previous fiscal year)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent		Net Income Per Share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Full FY2022	7,700	△4.6	400	11.3	350	16.2	250	186.8	21.06

(Note)Revision of forecast for dividends published most recently: None

Notes: Request for appropriate use of the business outlook and other special remarks

Forecasts are based on information available to the management at the time of an announcement. Forecasts contain a lot of the element of the uncertainty. Actual results may differ from the figures provided above due to changes in business conditions.

4.Others

(1)Change in important subsidiaries during the period (Changes in certain specified subsidiaries resulting in revised scope of consolidation): None

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(2)Adoptions of simplified accounting methods and accounting methods particular to the presentation of quarterly financial statements: None

(3)Changes in accounting principles, presentation methods, etc., pertaining to preparation of consolidated financial statements

(Those to be stated as significant accounting policies)

1. Changes associated with revision in accounting standards: None

2. Others changes: None

(4)Shares outstanding

1. Numbers of shares outstanding (including treasury stock)

March 31, 2021	12,081,920	March 31, 2020	12,081,920
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2. Numbers of treasury stock

March 31, 2021	212,470	March 31, 2020	281,706
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3. Numbers of average shares outstanding

March 31, 2021	11,848,162	March 31, 2020	11,805,683
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