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MAY 25, 2026

To Whom It May Concern

Company Name: Mipox Corporation
Representative: Jun Watanabe, President
(Code: 5381, Tokyo Stock Exchange Standard Market)
Contact: Kenji Nakagawa, Director

Notice Concerning Acquisition of Shares of Sanko Chemical Co., Ltd.(Conversion into a Subsidiary)

Mipox Corporation (hereinafter “the Company”) has resolved at its Board of Directors meeting held today to acquire the shares of Sanko Chemical Co., Ltd. (hereinafter “Sanko Chemical”) and to convert it into a subsidiary, as described below. Note that, since this transaction does not meet the timely disclosure thresholds of the Tokyo Stock Exchange, certain disclosure items and details have been partially omitted.

1. Reasons for the Share Acquisition

As a leading company in the precision polishing field, the Mipox Group has designated the strengthening of its supply capabilities to the optical fiber-related market for data centers—driven by the rapid expansion of generative AI (Artificial Intelligence)—and the co-packaged optics (CPO) related materials market, which is highly anticipated as a technological breakthrough for next-generation AI servers, as its highest priority.

Since its establishment in 1952, Sanko Chemical has possessed outstanding technological capabilities in the manufacturing of “flocked films” utilizing advanced electrostatic flocking technology. The Company determined that Sanko Chemical is ideal as a strategic hub to ensure the stable supply of critical materials used in the polishing and manufacturing processes of the Company's products for the optical fiber market. Through this acquisition, the Company aims to establish and expand an integrated structure spanning from raw material procurement to manufacturing, thereby increasing production capacity to meet robust market demand.

Mr. Shinzo Tokoro, the current Representative Director of Sanko Chemical will continue to hold a certain number of shares and participate in the management of the company for the purpose of maintaining relations with major customers and ensuring a smooth business succession.

2. Overview of the Company to be Acquired (Sanko Chemical Co., Ltd., as of April 30, 2026)

Name	Sanko Chemical Co., Ltd.
Location	1018 Kurono, Ono-cho, Ibi-gun, Gifu, Japan
Representative	Shinzo Tokoro, Representative Director
Business Description	Manufacturing and sale of functional materials and sheets (precision polishing, optical components, etc.) utilizing electrostatic flocking technology and special coating technology, as well as manufacturing and sale of interior materials (wallpaper, etc.)
Capital	35 million yen
Date of Establishment	June 1952

3. Overview of the Counterparty to the Share Acquisition

The counterparties are the Representative Director and other individual shareholders of Sanko Chemical. However, details are withheld due to confidentiality obligations with the counterparties. There are no capital, personal, or related party relationships to be disclosed between the Company and the said individuals.

4. Schedule

- Board of Directors resolution date: May 25, 2026
- Date of execution of agreement (scheduled): Mid-June, 2026
- Date of share transfer execution (scheduled): Late June, 2026

5. Impact on Financial Result

The impact of this acquisition on the consolidated financial results for the current fiscal year is currently under careful review. The Company will promptly announce any updates if a revision to the earnings forecast becomes necessary or if any matters requiring disclosure arise. The Company believes this transaction will contribute to the expansion of its medium- to long-term earnings base and the enhancement of corporate value.